

Client Assignment and Registration System Texas Department of Mental Health and Mental Retardation

| CARE - RTP Referral/Tracking/P | acement System (Action Code 304) Rev. 08/09 |
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| ComponentLast NameFirst NameMedicaid No. | Local Case No. |
| Type of Action A=Add C=Change D=Delete | Type of Activity R=Add or Change a Referral from MRA T=Add or Change a Referral for Transfer I=Add or Change an Inquiry C=Close a Community Referral |
| For inquiry to a state mental retardation facility: Date of Inquiry | Date Inquiry Closed MM DD YYYY |
| For referral to a state mental retardation facility: Date of Referral | Application packet forwarded to facilities (if applicable) |
| 7=Other 8=No Health Problem Noted Referral to Community Closed Date MM Reason Closed 4=Individual Choice 5=LAR Choice 6=IDT Decision | 7=Other 8=No Special Needs Noted DD YYYY IDT Decision Reason 1=Behavior/Psychiatric 2=Medical 3=Individual/Family |
| Completed By: | Date: |

Referral/Tracking/Placement System (CARE-RTP)

| Field Name | Type R | Contents Component code. |
|--|-----------------------|--|
| LAST NAME | R R | Person's last name. |
| FIRST NAME | R R | Person's first name. |
| MEDICAID NO. | к О | Person's Medicaid number. |
| LOCAL CASE NO. | | |
| | R | Person's temporary local case number. <i>Before adding case number, go to Action Screen 410 and assign the local case number.</i> |
| CARE ID | 0 | Person's statewide identification number. |
| HIC/MEDICARE NO. | 0 | Person's Medicare number (will display on screen if eligible). |
| <i>Type of Action</i> A/Add | O/R | Indicates A if data is to be added to CARE. Example: Inquiry and referral from MRA (new to CARE). |
| C/Change | O/R | Indicates C if data is a change to data already in CARE. Example: Referral to Community Closed (Recognized by CARE). |
| D/DELETE | O/R | Indicates D if data is to be deleted from CARE. |
| Type of Activity | | |
| R=ADD OR CHANGE A REFERRAL FROM MRA | O/R | Indicates \mathbf{R} if data is intended to add or change a referral from an MRA. |
| T=ADD OR CHANGE A REFERRAL FOR TRANSFER | O/R | Indicates T if data is intended to add or change a referral for transfer. |
| I=ADD OR CHANGE AN INQUIRY | O/R | Indicates I if data is intended to add or change an inquiry. |
| C=CLOSE A COMMUNITY REFERRAL | O/R | Indicates C if data is intended to close a community referral. |
| For Inquiry to a State Mental Retard | | |
| DATE OF INQUIRY | O/R | Date the inquiry was received (incomplete application packet). |
| DATE INQUIRY CLOSED | O/R | Date inquiry ended by MRA or lack of activity for 60 days. |
| ACTIVITY | O/R | Text field to record information about the person's health, medications, etc. |
| For Referral to a State Mental Retain | <i>raanon Fa</i> R | Date complete application package for admission from MRA was received. |
| Application Packet Forwarded | 0 | Three-digit component code(s) of the facility or facilities to which the application packet was forwarded, if applicable. |
| Referral from | R | Indicates 1 if the referral was from the MRA for state supported living center admission. Indicates 2 if the referral was from the state supported living center for transfer. (The servicing facility enters the transfer request.) |
| REFERRAL FOR SPECIFIC STATE MENTAL RETARDATION FACILITIES ONLY | Ο | Three-digit component code(s) if the referral is for a specific mental retardation facility or facilities. Leave blank if no preference. Do not use for Transfer Request. |
| REFERRAL END DATE | O/R | Date referral ends when MRA or individual withdraws admission request. |
| BEHAVIOR STATUS | R | Code(s) to describe the person's behavior status. |
| HEALTH STATUS | R | Code(s) to describe the person's health status. |
| Ambulatory Status | R | Code to describe the person's ambulatory status. |
| SPECIAL NEEDS | R | Code(s) to describe the person's special needs. |
| Referral to Community Closed DATE | 0 | Date the referral was closed as indicated on the MR Needs Form. |
| REASON CLOSED | O/R | Indicates the reason the referral was closed other than death, discharge, or community placement. |
| IDT DECISION REASON | O/R | If 6 (IDT Decision) is entered as REASON CLOSED, indicate the reason for the IDT decision. |
| COMPLETED BY | R | Signature of person completing form. |
| | | |

R Date form is completed.