



HHS Enterprise Portal Add New Partner Organization

Identity Access Management

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TEXAS
Health and Human
Services

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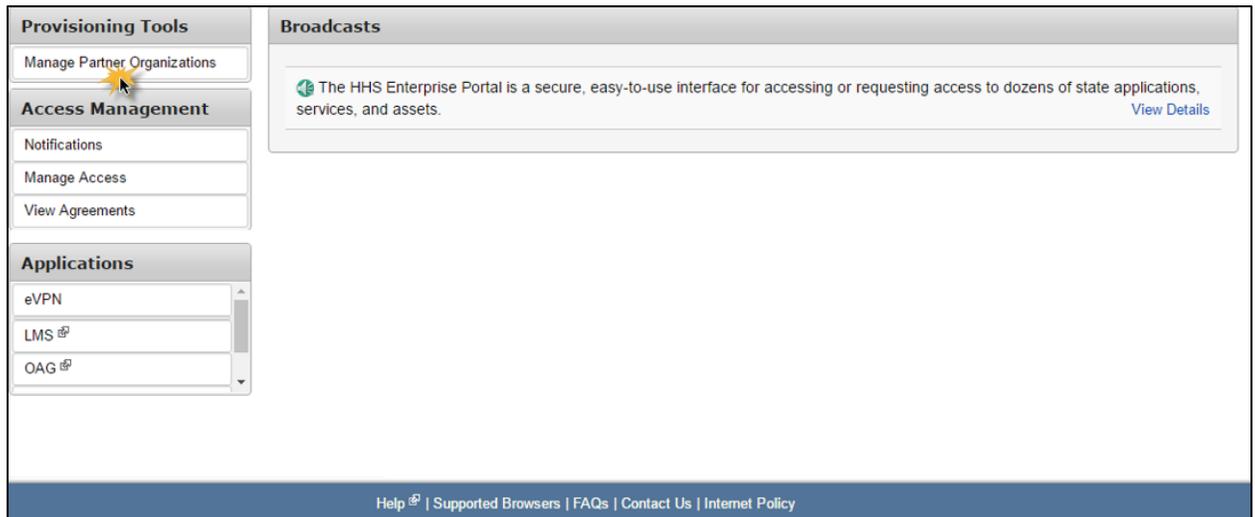
Add a New Partner Organization

The action described in this document can only be performed by individuals who have been assigned the "Partner Organization Managers" role. If you do not have those permissions or if you are unsure, contact the help desk.

Complete the steps below to add a partner organization.

1. Click the **Manage Partner Organizations** link under **Provisioning Tools** on the **Main Menu**.

Figure 1. HHS Enterprise Portal Home screen



2. On the **Manage Partner Organizations** screen, select **Add Organization**.

Figure 2. HHS Enterprise Portal Manage Partner Organizations screen

Manage Partner Organizations

Search for an existing Partner Organization by providing its name and/or Tax Identification Number.

[Add Organization](#)

Tax Identification Number

Organization Name

3. On the **Add Partner Organization** screen, enter the organization's details. All fields are required except for **Description**.

Figure 3. HHS Enterprise Portal Add Partner Organization screen

Add Partner Organization

Organization Name *

Tax Identification Name *

Description

Contact Name *

Contact Phone*

Contact Email*

HHS Agency Sponsor* [Search Agency Sponsor](#)

4. To add an agency sponsor: Select the **Search Agency Sponsor** lookup beside **HHS Agency Sponsor**.

Figure 4. HHS Enterprise Portal Add Partner Organization screen

Add Partner Organization

Organization Name *

Tax Identification Name *

Description

Contact Name *

Contact Phone*

Contact Email*

HHS Agency Sponsor* [Search Agency Sponsor](#)

What is an Agency Sponsor?

An HHS employee who will receive communications regarding the partner organization until appropriate approvers have been assigned.

5. On the **Search for User** screen, enter information in at least one field and select **Search**.

Note: check beside "Include Inactive Users" if you want your search results to include HHS personal who have not yet registered in the portal.

Figure 5. HHS Enterprise Portal Search for User screen

Search for User

Last Name

First Name

Username/EID

Email Id

Agency

Location

Employee Type

Include Inactive Users

6. Search results appear at the bottom of the page. Select the last name of the user to assign them as the **HHS Agency Sponsor**. If the user's status is inactive, contact the user and alert them of their new role. They will need to create a portal account immediately to accept their new role.

Figure 6. HHS Enterprise Portal Search for User screen

Search for User

Last Name

First Name

Username/EID

Email Id

Agency

Location

Employee Type

Include Inactive Users

Last Name	First Name	Agency	Status
Phillips	Katherine	HHSC	Active

7. Click **Submit** on the **Add Partner Organization** screen to complete the process. The organization is now added to the system.

Figure 7. HHS Enterprise Portal Add Partner Organization screen

Add Partner Organization

Organization Name * Austin Women's Health Center

Tax Identification Name * 11223344556

Description

Contact Name * Kaya Dylan

Contact Phone* 512-555-5555

Contact Email* kaya.dylan@womenshealth.org

HHS Agency Sponsor* Katherine Phillips [Search Agency Sponsor](#)

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